

Deferred Payment Scheme application form

| Section one - Client | Details of the 'cared for' person |
|------------------------------|--|
| Title (eg Mr, Mrs, Ms) | |
| First name(s) | |
| Last name | |
| Date of birth | |
| Address | |
| Telephone number | |
| Email | |
| Are you? | Single Married Divorced |
| | Separated Widowed Civil partnership |
| | |
| Section two - Representative | Details of representative of person applying for the Deferred Payment Scheme (if relevant) |
| Title | |
| First name(s) | |
| Last name | |
| Address | |
| Telephone number | |
| Email | |
| Relationship to person named | |

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High Street, Uxbridge UB8 1UW

E-mail: financialassessment@hillingdon.gov.uk

| Do you have legal authority to act on behalf of the person named in Section 1? | Yes No | | |
|---|---------------------------------------|--|--|
| If yes, please give details. | Power of Attorney | | |
| | Enduring or Lasting Power of Attorney | | |
| | Deputy or receiver | | |
| | Solicitor | | |
| Please attach documents confirming legal arrangements | | | |
| Section three | About the property | | |
| Full address | | | |
| Current value | | | |
| Do you have a mortgage or other secured loan on the property? | Yes No | | |
| If yes, what type of mortgage or loan do you have? | Repayment | | |
| | Endowment | | |
| | Interest only | | |
| | Other, please state | | |
| How much do you pay each month? (Include any endowment or insurance premium) | | | |
| Name of mortgage lender | | | |
| Account number | | | |
| Date of mortgage agreement | | | |
| Amount of outstanding mortgage | | | |

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Please attach documents confirming legal arrangements

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| Does anyone else have interest in the property you? | | Yes | No | | |
|---|-----------------------------|------------------------------------|-----------------|---------------------------|--|
| If yes, please give their details and note their interest. Evidence of the agreement will be required when you submit your application. | | | | | |
| Name | | Address | | Interest in property | |
| | | | | | |
| | | | | | |
| | | | | | |
| PI | lease atta | ach docum | ents confirming | details | |
| | | Detached house Bungalow Flat | | | |
| What type of property is it? | | Semi detached house Terraced house | | | |
| | | Other, please state | | | |
| Does anyone live in the property? | | Yes No | | | |
| If yes, please give details | | | | | |
| | | | | | |
| Section four | About the property expenses | | | | |
| Type of expense | How much? | | How often? | (Weekly, monthly, yearly) | |
| Service charge | | | | | |
| Fuel charge | | | | | |
| Ground rent | | | | | |
| Building insurance | | | | | |
| Other charges | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| **Please attach documents confirming all expenses** | | | | | |

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| Section five | Property maintenance | | |
|---|---|--|--|
| You will need to maintain the property and land, including gardens and outbuildings. This means the property will need to be insured and utility bills will need to be paid. It may also include renting the property out. Please explain how do you intend to maintain and upkeep the property, including whether you plan to rent it out. | | | |
| | | | |
| | | | |
| | | | |
| Section six | Other information | | |
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| | | | |
| | | | |
| | | | |
| | | | |
| Section seven | Checklist for documentation | | |
| Please check and ensure | e you have provided documentation requested on this form. | | |
| Details of legal represer | ntative | | |
| Mortgage details | | | |
| Joint or other interests in the property | | | |
| Building Insurance | | | |
| Please use the space below to provide us with any other information that is relevant to your application. | | | |
| | | | |
| | | | |
| | | | |
| | | | |

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Section eight Declaration

I wish to make an application under the Deferred Payments Scheme. I understand that acceptance of any application under the scheme is at the discretion of The London Borough of Hillingdon, subject to me meeting the eligibility criteria and the local authority being able to obtain adequate security.

I confirm that I own /part-own (please delete as appropriate) the property specified in Section 3. I authorise the London Borough of Hillingdon to check legal title to the property.

I confirm that I and all other persons who occupy or have an interest in the property, specified in Section 3, have been told of the need to take independent legal and financial advice before applying for the Deferred Payments Scheme.

I agree that I shall be responsible for payment of the weekly contribution to the cost of my care that I have been assessed to make under the regulations specified in the Care Act 2014.

I understand that there is an administration fee of £300.00 associated with this scheme. I agree that the fee of £300.00 can be deferred and secured against the property, as referred to in section 3 of this application, unless I make arrangements to pay the fee separately in advance.

I understand that interest will accrue on all deferred amounts including the administration fee. Interest will apply from the date I am entered into the scheme and will accrue daily.

When the agreement begins, I agree to a legal charge being placed on the property specified in Section 3 and agree to pay the legal costs of The London Borough of Hillingdon.

I understand that the Deferred Payment Scheme will not take effect until a formal agreement is entered into and a legal charge is placed on the property specified in Section 3. Until that time, I will be charged the full cost of my care.

I have read and understood the information and guidance document and the schedule of charges associated with the Deferred Payments Scheme. I understand the terms of this declaration. I confirm that the information given on this form is true and accurate to the best of my knowledge.

The London Borough of Hillingdon Financial Assessment Team will use the information you have provided in accordance with our privacy notice, which can be found at www.hillingdon.gov.uk/privacy

| Your full name | |
|----------------|--|
| Your signature | |
| Date | |

If you are signing on behalf of the person applying to use the Deferred Payment Scheme, you must be the person named in Section 2, and have legal authority to act.

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